

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Paulson Credit Opportunities Master Ltd.
Name of Transferee

Name and Address where notices to transferee should be sent:

Paulson Credit Opportunities Master Ltd.
Attention: James Olivo
1251 Avenue of the Americas
50th Floor
New York, New York 10020

Phone: 212-956-2221
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

Goldman Sachs Lending Partners LLC
Name of Transferor

Court Claim # (if known): 66140
Amount of Claim Transferred: \$5,000,000.00
Date Claim Filed: January 20, 2010
Debtor: Lehman Brothers Commodity Services Inc.

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Name of Transferee/Transferee's Agent

Date: May 24, 2012

Acknowledged and Agreed:

By: _____

Name of Transferor/Transferor's Agent

Date: _____

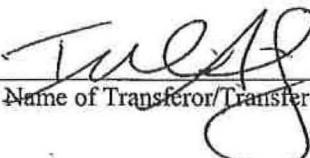
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Name of Transferee/Transferee's Agent

Date: _____

Acknowledged and Agreed:

By: 
Name of Transferor/Transferor's Agent

Date: May 24, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.